

Notification of the Board of Directors of the Thai Bond Market Association

Re: Standard Regulations on Registration Work of Registered Debt Instrument (No. 4)

By virtue of Clause 20 (2) of the Articles of Association of the Thai Bond Market Association dated September 21, 2005 in conjunction with Clause 5 (3) of the Notification of the Board of Directors of the Thai Bond Market Association Re: Registration of Debt Instrument Information dated February 5, 2008, the Board of Directors of the Thai Bond Market Association hereby issues the regulations as follows:

Clause 1. The provisions under Clause 10 of the Notification of the Board of Directors of the Thai Bond Market Association Re: Standard Regulations on Registration Work of Registered Debt Instrument dated November 10, 2010 shall be repealed and replaced by the following:

“Clause 10. Chapter 1 to Chapter 3 in this Notification shall not apply to the debt instruments issued by state agencies, state enterprises, the Bank of Thailand, the Financial Institutions Development Fund, or any other entities approved by the President to be exempted from compliance with this Notification.

The President shall have power to grant a waiver of any or all of the provisions under Chapter 2 and Chapter 3 in this Notification to the private sector debt instruments denominated in foreign currencies or the debt instruments with yields depending on other underlying factors such as exchange rates, foreign interest rates, securities prices, etc., and report such waiver to the meeting of the Board of Directors of the Association.”

Clause 2. This Notification shall come into force from June 15, 2017 onwards.

Issued on June 15, 2017

(Mr. Pisit Leeahtam)

Chairman of the Board of Directors

The Thai Bond Market Association