***Form REGIS-1***

**Letter of Consent for Transmission of Electronic Information via System and Appointment of Operating Officers**

Date …………………………..…………………………..

Attention : President of The Thai Bond Market Association

By this letter, We, ................................... (Juristic name).................................................................................................,

by Mr./Mrs./Miss........................................................................................................................................the authorised signatory, having principle office at …............................................................................................................................................................

Juristic Person Registration No.............................................Telephone…....................................Facsimile......................................

**Clause 1** In this letter,

**“Debt Securities”** means treasury bill, government bond, corporate bond, bill, sukuk, certificate of deposit, warrant, or other instruments having similar characteristics as stipulated by Notification of the Board of Directors on Registration of Debt Securities Information, the issuance and the offering of which have been approved pursuant to the laws on securities and exchange.

“**Electronic Information**” means information in electronic form, which is pertaining to the Debt Securities that we have obtained approval for the issuance and offering from the Office of SEC, transmitted via IPOS System and/or other Systems as provided by the Office of SEC, including the following information transmitted via ThaiBMA System :

1. prospectus or information memorandum;
2. details of debt securities provided in the relevant form transmitted via IPOS System;
3. financial statement and important financial ratios;
4. notification of change of debt securities;
5. any other information pursuant to Notification of Registration of Debt Securities Information.

“**IPOS System**” means initial product offering system procured by Office of SEC to receive electronic information transmitted by the Operating Officer to the Office of SEC.

**“Notification on Registration of Debt Securities Information”** means Notification on Registration of Debt Securities Information and Notification of Registration of Short-Term Debt Securities, as amended or replaced from time to time.

“**Office of SEC**” means the Office of [Securities and Exchange Commission.](https://new.set.or.th/securities-and-exchange-commission-sec-samnaknganknakrrmkarkamkabhlaktraphy-aelatladhlaktraphy/)

**“Operating Officer”** means a person whose details are specified in the appendix *(*Details of the Person Appointed Operating Officer*)*.

“**System**” means IPOS System and/or other Systems as provided by the Office of SEC, including ThaiBMA System.

“**ThaiBMA**” means The Thai Bond Market Association.

“**ThaiBMA System**” means electronic system procured by ThaiBMA to receive Electronic Information transmitted by the Operating Officer, including any other system stipulated by ThaiBMA.

**Clause 2** We agree to transmit Electronic Information to ThaiBMA via the System. We and/or Operating Officer hereby express an intention to receive username and password for the transmission of Electronic Information via ThaiBMA System.

**Clause 3** Whether or not with electronic signature of the person appointed Operating Officer under this Letter, Electronic Information transmitted via the System shall be deemed Electronic Information sent by us and shall have the same binding effect upon us in the same manner as the submission in hard copy executed with our handwritten signature.

**Clause 4** We acknowledge and agree that the Electronic Information deemed sent by us pursuant to Clause 3 shall be fully admissible in any legal proceedings. We shall not deny the existence of such information because it is in electronic form.

**Clause 5** We represent that the details of the person appointed Operating Officer are accurate and shall be effective in accordance with the Appendix in all respects.

**Clause 6** The appointment, the amendment, the cancellation or the change of the details relevant to the Operating Officer shall be done by submitting a form notifying the details of the person appointed Operating Officer which shall be Appendix of this Letter. Any change made to the Appendix shall have no effect on this letter.

**Clause 7** We acknowledge and agree that ThaiBMA is entitled to unilaterally modify/amend the definition, details of the System and Electronic Information sent by us to ThaiBMA under this Letter, without having to obtain prior consent from us. Nonetheless, ThaiBMA shall notify us of such amendment/modification.

**Clause 8** These terms and conditions and the rights and obligations under this Letter shall be governed by and construed in accordance with the laws of the Kingdom of Thailand.

**Clause 9** We and Operating Officer have read , understood, and acknowledged ThaiBMA’s privacy notice, which is available on ThaiBMA’s website at[**https://www.thaibma.or.th/pdf/2021/PrivacyNotice.pdf**](https://www.thaibma.or.th/pdf/2021/PrivacyNotice.pdf)

|  |  |
| --- | --- |
| Signed ......................................................….. | Signed......................................................….. |
| (................................................……) | (................................................……) |

Coordinator’s Name...........................................................................................................................................................................

Telephone..........................................................................................E-Mail ......................................................................................

**Remark This letter must be signed by the authorised signatory acting on behalf of the juristic person with the company’s seal affixed (if any) and accompanied by the following documents :**

* A copy of company’s affidavit (certified true copy)
* A copy/copies of Identity Card of the authorised signatory and the Operating Officer (certified true copy)
* A copy of Power of Attorney (in case of proxy), including a copy/copies of Identity Card of grantor and grantee (certified true copy)

**Details of the Person Appointed Operating Officer**

Appendix *of* ***Form REGIS-1***

***(one document per one operating officer)***

Date...............................................................

We, .................................................... (Juristic name).................................................................................................................................

☐New appointment / amendment ☐Cancellation

Status of appointed person

☐ Director ☐ Our employee

☐ Other company’s employee [Identify the company’s name] ………………………………………………………………………………………….

For this purpose, information transmitted via System (may choose any or both Systems)

☐ IPOS System   
 *Remark :*

* *For the person authorised to, and the person in the process of applying for username and password form the Office of SEC to, transmit information via IPOS System, but have not been authorised to transmit information to ThaiBMA.*
* *In this case username and password will not be separately issued by ThaiBMA.*
* *In case username and password for the transmission of information via ThaiBMA System are required, “ThaiBMA System” must also be selected.)*

☐ ThaiBMA System

☐ Function – transmission of Debt Securities information and prospectus (upload prospectus)

☐ Function – transmission of financial statement and other functions

☐ Both functions

|  |  |
| --- | --- |
| Fist Name- Last Name (Thai) |  |
| Fist Name- Last Name (English) |  |
| ID Card Number/ Passport Number |  |
| Position |  |
| E-mail Address |  |
| Telephone |  |
| **Appointed Operating Officer Signature** |  |

Effective period of appointment /cancellation

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| ☐ | **In case of appointment** | Effective from (including) | ☐ Date................................................... | To (including) | ☐ Date………………………………… |
| ☐ The date of this Appendix | ☐ The date a notice of change in writing is submitted to ThaiBMA |
| ☐ | **In case of cancellation** | Effective from (including) | ☐ Date................................................... | | |
| ☐ The date of this Appendix | | |

|  |  |
| --- | --- |
| Signed ......................................................….. | Signed......................................................….. |
| (................................................……) | (................................................……) |

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* A copy of company’s affidavit (certified true copy)
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* A copy of Power of Attorney (in case of proxy), including a copy/copies of Identity Card of grantor and grantee (certified true copy)